

## Zagreb – Already going 365



Ms Martina Bienenfeld, CEO
Zagreb Tourist Board
Zagreb, 25<sup>th</sup> September 2018























# Starting with numbers





### Continuous growth



YEAR	ARRIVALS	7%	OVERNIGHTS	7%
2014	911.260	13%	1.576.180	13%
2015	1.012.089	10%	1.734.004	9%
2016	1.102.662	8%	1.987.981	13%
2017	1.289.944	15%	2.283.478	13%
2018*	908.067	9%	1.638.061	11%

#### **Top 5 – overnights 2018:**

- 1. SAD
- 2. Germany
- 3. South Korea
- 4. Italy
- 5. Spain

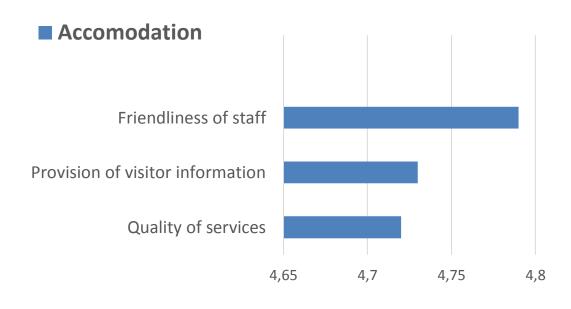
#### **Top 5 – arrivals 2018:**

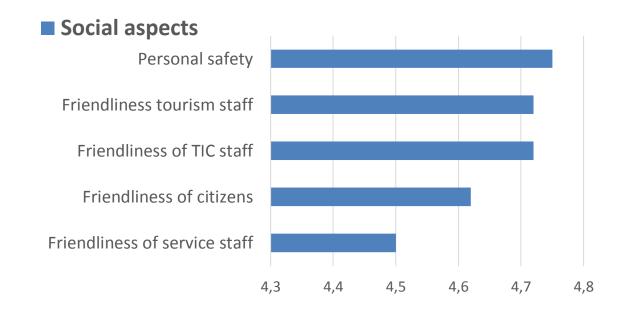
- 1. South Korea
- 2. SAD
- 3. Germany
- 4. Italy
- 5. China

2018\* increase: + 9% arrivals + 11% overnights



### Visitor survey





\* STR – Zagreb Vistor Survey 2017/2018 – range 0 - 5







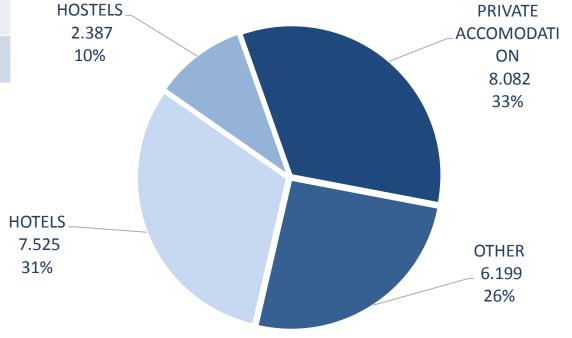


#### Accomodation

Accomodation type	Number	Beds
HOTELS	64	7.525
HOSTELS	53	2.387
PRIVATE ACCOMODATION	3.361	8.082
OTHER	13	6.199
TOTAL :	3.491	24.193

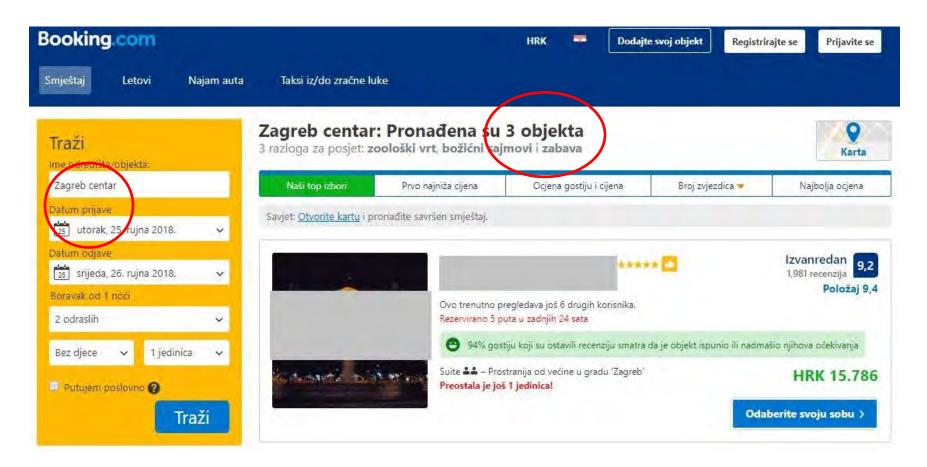
Hotels category	Number	
HOTEL 5*	3	
HOTEL 4*	18	
HOTEL 4/3*	2	
HOTEL 3*	35	
HOTEL 2*	3	
TBD HOTEL*	3	

#### Beds per accomodation type





#### Accomodation





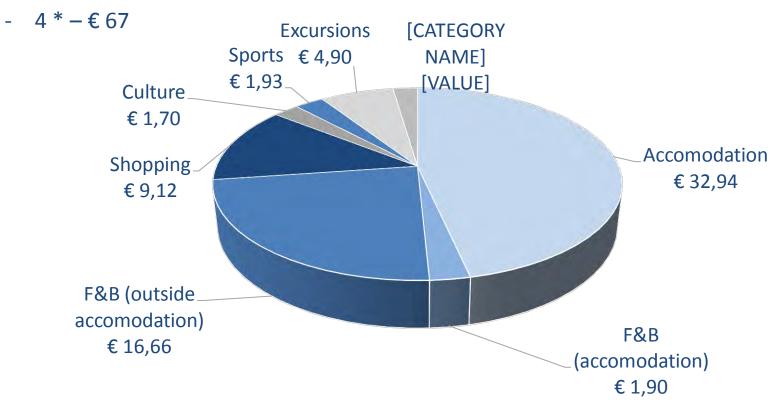




#### Prices in destination

#### Price of hotel accomodation

- Average room price € 75
- Average room price reffering to hotel type:



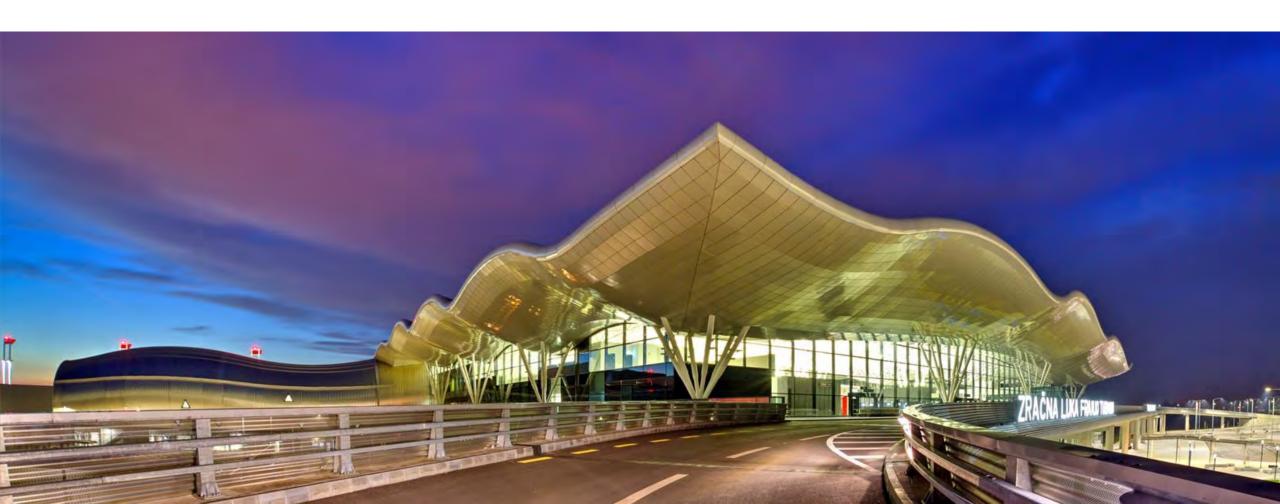
Average daily expenditure of hotel guests per person € 114

<sup>\*</sup>benchmarking report 1.2017 - 12.2017 \*\* STR - Zagreb Vistor Survey 2017/2018



## Accesibility generating growth

- New flight connections started operating in 2018: Dublin, Toronto, Atena, Seoul, Mostar
- Cooperations: Croatia Airlines, Turkish Airlines, Nowegian, Eurowings, Air Transat, LOT, Korean Air





## Zagreb is...





## Zagreb is a city of culture

• 35 museums, 79 galleries and art collections, 26 theatres, 12 cinema, 6 concert halls





## Events and performances

More than 1.500 events and perormances anually





#### 365 - events and performances

S P R I

G

- ✓ Festival of Lights
- ✓ Place 2 Go
- ✓ Passion Heritage
- ✓ Zagreb Guitar Festival
- ✓ Naj, Naj, Naj Festival
- ✓ Festival Of Tolerance
- ✓ Exibition: Catherine
  The Great empress
  of all the Rusians
- ✓ St. Mark's Festival Timemachine
- ✓ Zagreb Design Week
- ✓ Equal opportunities festival
- ✓ Floraart
- ✓ Cest is d'Best

S U

M M E

R

- ✓ Art Park
- ✓ Summer on Stross
- ✓ Summer at MSU
- ✓ Zagreb Picnic
- ✓ Animafest
- ✓ Pop up summer garden
- ✓ Design District
- ✓ Zagreb Classic
- ✓ INmusic festival
- ✓ EXIT theatre summer nights
- ✓ Evenings on Grič
- ✓ See of books
- ✓ Plac Mljac
- ✓ Around
- ✓ Courtyards
- ✓ Int. Folklore festival
- ✓ Summer at Matoš's
- ✓ Crossover festival

A U T

U M N

- √ Hanžeković memorial
- ✓ Food Film Festival
- ✓ Int. Festival of Photography Organ vida
- ✓ Zagreb Burger Festival
- ✓ Int. Theatre Festival
- ✓ Int. Puppet Theatre Festival PIF
- ✓ Musica Maxima
- ✓ Open Square Day
- ✓ Zagreb Tour Film Festival
- ✓ Zagreb Kom
- ✓ Zagreb Marathon
- ✓ Zagreb Film Festival

- ✓ Exhibition: Nikola

  Tesla Mind from the future
- √ Advent in Zagreb
- ✓ The Golden Pirouette
- ✓ Snow Queen Trophy
- ✓ European Men's Handball Championship
- ✓ Night Of Museums
- ✓ Kino kino Int. Film Festival For Children
- ✓ Zagreb Dox
- ✓ Concert: Rod Stewart
- ✓ Festival Of Olives
- ✓ Concert: Andrea Bocelli

R

W



#### New events

Summer at Matoš's



Around





#### New events

Plac mljac



Pop up drama





# Festival Of Lights 2<sup>nd</sup> edition







# Zagreb Summer Tour

Z A G R E B S U M M E R T O U R 2 2 0 1 8











## Zagreb Classic



- 4 years in a row
- In cooperation with *City of Zagreb* the best location in the city











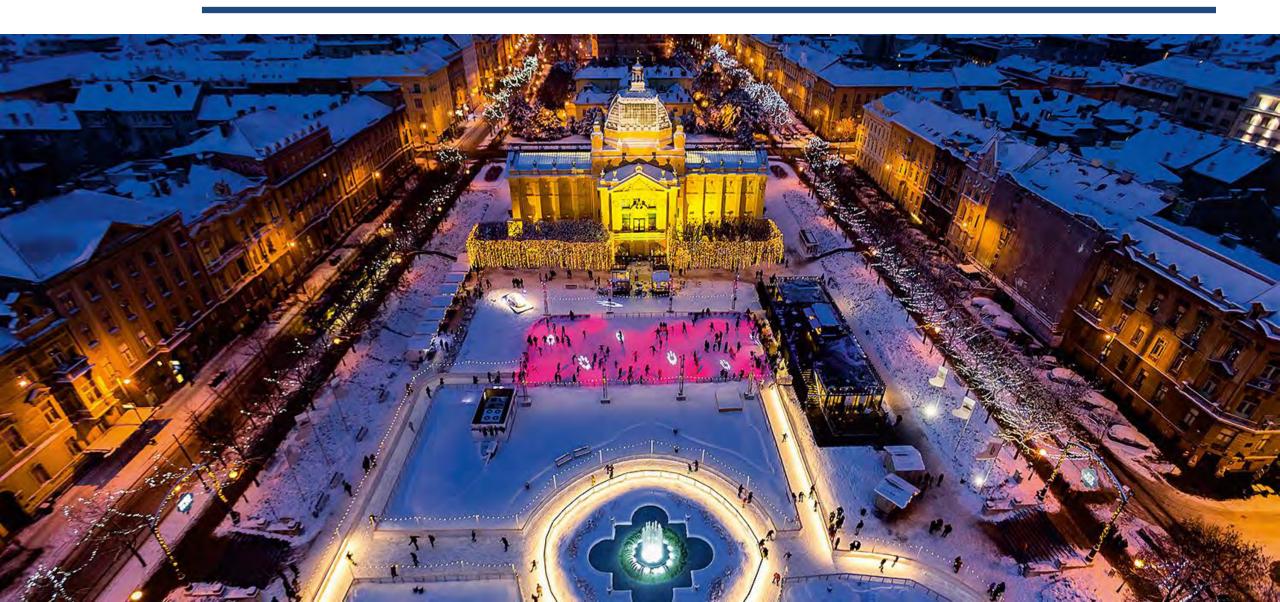


## Advent in Zagreb











## City of unique experience





#### Centre of Medical Excellence





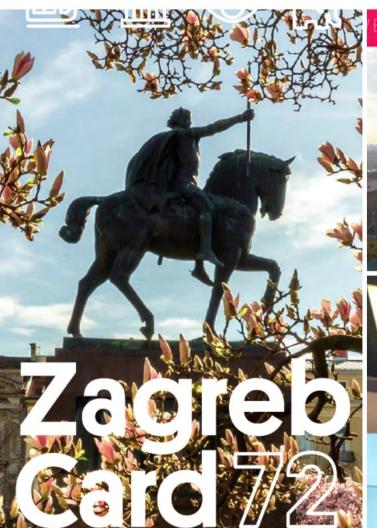
## Meet in Zagreb

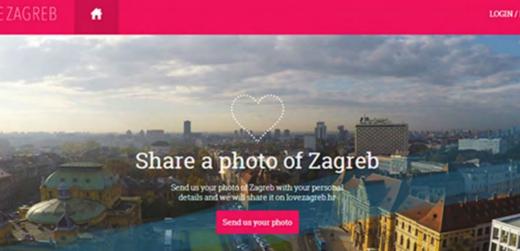




## **Zagreb Tourist Board**











## Advertising and promotion











ZAGREB SUMMER TOUR



(論) (論) 專

Advent in Zagreb

SHOWBIZZ THITEL REGIO =







#### Das INmusic in Zagreb ist der Traum von einem **Festival**



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